

# OUR FIRM

We are Financial Advisors.  
We take a refreshing approach.



ONE DAY  
IN JULY

ONE DAY  
IN JULY

Our Firm

We are a low-fee firm. We do not use a relationship to extract high fees. Our fees are transparent and simple, and no one pays us other than the client. We are 100% fiduciaries on all accounts under management. We base our work on academic research. We have no call centers - all clients have their Advisor's cell phone. We use plenty of computers but they stay behind the scenes: clients work with humans. We stay away from jargon. And we help with a stressful, time-consuming area of clients' lives.

Relentlessly innovative, we design & build proprietary solutions for the benefit of our clients only.

With this proposition to clients, we have grown rapidly. Click on Our Growth at the top of our website to see a graph of our firm's progress.

[www.onedayinjuly.com](http://www.onedayinjuly.com)

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